
TAKAMIYA

Results Briefing Materials for the Second Quarter of the Fiscal Year Ending March 31, 2027

Takamiya Co., Ltd. (2445:Tokyo)
Grand Front Osaka Tower-B Bldg.27F
3-1, Ofuka-cho, Kita-ku, Osaka 530-0011, Japan
TEL : +81-6-6375-3900 FAX : +81-6-6375-8825

Agenda

- Topics
- Consolidated business performance
- Segment information
- Progress of the Medium-Term Business Plan and Consolidated Earnings Forecast
- Stock Information
- Reference materials

Topics

【Timely Disclosure information】

October 30, 2026

・Notice Regarding the Execution of a Share Transfer Agreement for the Acquisition of Shares and Conversion into a Subsidiary

【Public Relations】 (Note: English version is not available.)

August 18, 2026

・Launched “Platform Partner,” a program that expands equipment maintenance and supply hubs by leveraging equipment storage facilities operated by partner companies.

August 27, 2026

・“TAKAMIYA FAIR 2026,” an event with eight companies from other industries to accelerate solutions to challenges facing the construction industry, will be held on Thursday, October 15 and Friday, October 16.

September 3, 2026

・Takamiya’s farmland-matching support service “MEGADERU” adopted by the Akita Prefecture Agricultural Public Corporation
— Supporting the prevention of idle farmland and the securing of agricultural workers by making farmland information visible.

October 14, 2026

・Held “TAP EXPO 2026,” a comprehensive agricultural event co-creating the future of the agricultural market.

In addition to the above, various releases are available. IR information can be found on our website https://corp.takamiya.co/

Execution of a Share Transfer Agreement for the Acquisition of Shares in Chuo Build Kogyo Co., Ltd. and Its Conversion into a Subsidiary

By acquiring shares in Chuo Build Kogyo Co., Ltd., which operates businesses including the manufacturing, sale, and rental of temporary construction equipment, we will gain its extensive experience, advanced technical capabilities, and specialized expertise. By leveraging its six additional equipment bases, we aim to expand our nationwide network and further strengthen our temporary equipment supply system. (Scheduled for April 2027)

Company Overview	
Name	Chuo Built Industry Co., Ltd.
Location	11-12 Nihombashi-Tomizawacho, Chuo-ku, Tokyo
Business	Manufacture, sale and rental of temporary civil engineering/construction equipment Design and construction of labor-saving formwork methods; related components

Results of Operations and Financial Position (Last 3 Years)

Fiscal year-end	Mar. 2024	Mar. 2025	Mar. 2026
Net assets	¥2,435 million	¥2,537 million	¥2,702 million
Total assets	¥8,777 million	¥7,488 million	¥6,783 million
Net assets per share	¥1,024	¥507 million	¥540 million
Net sales	¥10,088 million	¥9,486 million	¥9,647 million
Operating profit	¥55 million	¥230 million	¥191 million
Ordinary profit	¥31 million	¥217 million	¥174 million
Net income (loss)	¥(14) million	¥203 million	¥164 million
Earnings (loss) per share	¥(5.9)	¥40 million	¥32 million

Equipment Supply Base Locations

Six bases will be integrated, including the opening of our first base in the Kyushu region.
Aiming to optimize base placement and manufacturing functions



* The "Results of operations and financial position for the last three years" of the company include businesses other than the target business.
Following this carve-out, Chuo Built Industry's net assets as of the fiscal year ended March 2026 are ¥2,888 million (assumed) and net sales are ¥2,532 million (assumed).

Consolidated Business Performance

Consolidated business performance for the cumulative period (April 2026 – September 2026)

Consolidated performance summary

Revenue and profit increased, driven by growth in recurring revenue from OPE-MANE. Rental orders were selectively accepted, while DX and the coin system also improved productivity, resulting in higher profit margins across the board.

	FY2026 2Q actual(reference)	FY2027 2Q actual	Change	YoY
Net sales	21,283	**21,295**	+11	+0.1%
Gross profit	7,220	**7,715**	+494	+6.9%
Gross profit margin	33.9%	**36.2%**	+2.3pt	-
EBITDA	4,022	**4,307**	+285	+7.0%
Operating profit	1,090	**1,352**	+261	+24.0%
Operating profit margin	5.1%	**6.3%**	+1.1pt	-
Ordinary profit	936	**1,181**	+244	+26.1%
Ordinary profit margin	4.4%	**5.5%**	+1.1pt	-
Profit attributable to owners of parent	575	**603**	+27	+4.8%
Net profit margin attributable to owners of parent	2.7%	**2.8%**	+0.1pt	-
Interim profit attributable to owners of parent per share(diluted)	12.58yen (12.08yen)	**13.15yen (12.64yen)**	0.57yen (0.56yen)	-

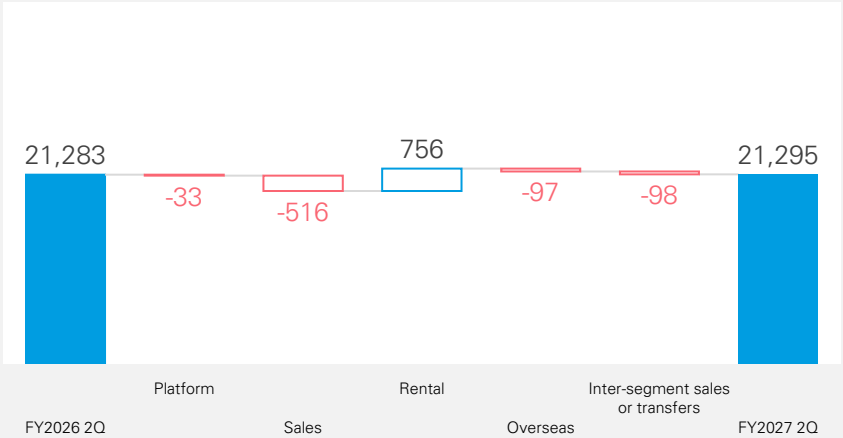
*Unit: Million yen

Consolidated business performance for the cumulative period (April 2026 – September 2026)

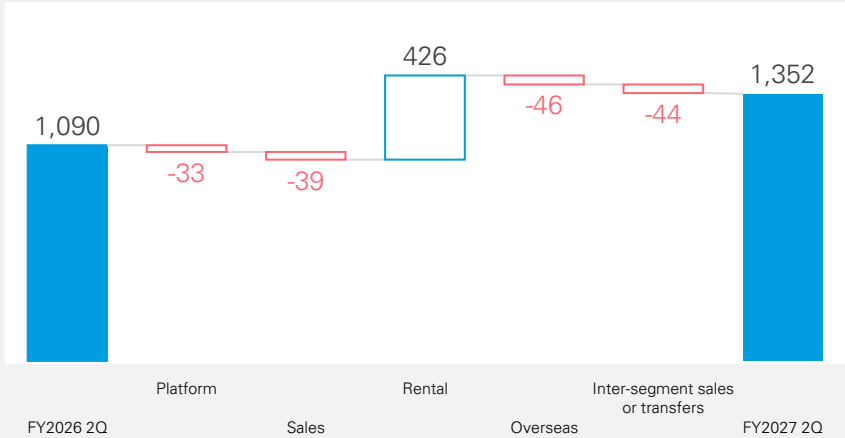
Year-on-year comparison of consolidated performance

Recurring revenue grew, while large-scale civil engineering projects, including the Hokkaido Shinkansen, and selective order acceptance drove a significant increase in profit in the rental business.

Net sales: +11 million yen (+0.1% YoY)



Operating profit: +261 million yen (+24.0% YoY)



※Adjustments include intersegment eliminations and corporate expenses (SG&A) not allocated to each segment.

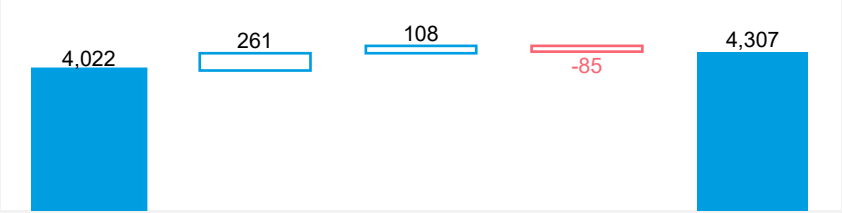
*Unit: Million yen

Consolidated business performance for the cumulative period (April 2026 – September 2026)

Year-on-year comparison of consolidated performance

The spillover effects of the Platform Business boosted operating profit, while EBITDA and ordinary profit also exceeded the prior-year levels.

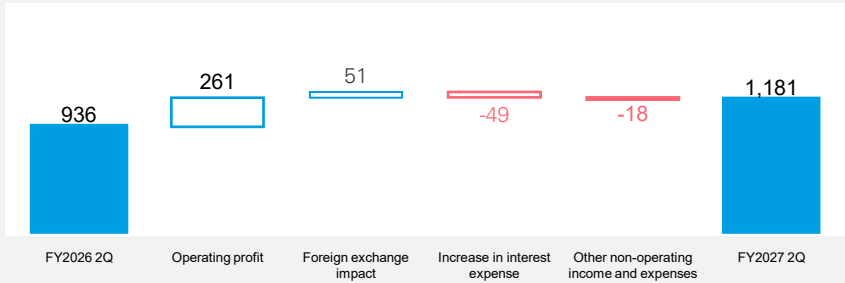
EBITDA: +285 million yen (+7.0% YoY)



Depreciation of Rental Assets
Depreciation increased as we continued investing in rental assets through the previous fiscal year to enhance supply capacity under OPE-MANE, ahead of rising prices.
From the current fiscal year onward, investment in rental assets will be limited to replacing damaged items, and depreciation is expected to trend downward.

Other Depreciation and Amortization:
Depreciation and amortization decreased, partly because amortization of the core system was completed and new investments planned for the previous fiscal year were delayed. These delays included construction of Takamiya Lab. East and Base, an equipment supply hub in Sapporo.

Ordinary profit: +244 million yen (+26.1% YoY)



Positive impact:
In contrast to the previous fiscal year, when a foreign exchange loss of ¥50 million was recorded, the depreciation of the yen resulted in a foreign exchange gain of ¥0.4 million from the revaluation of U.S. dollar-denominated loans to subsidiaries.

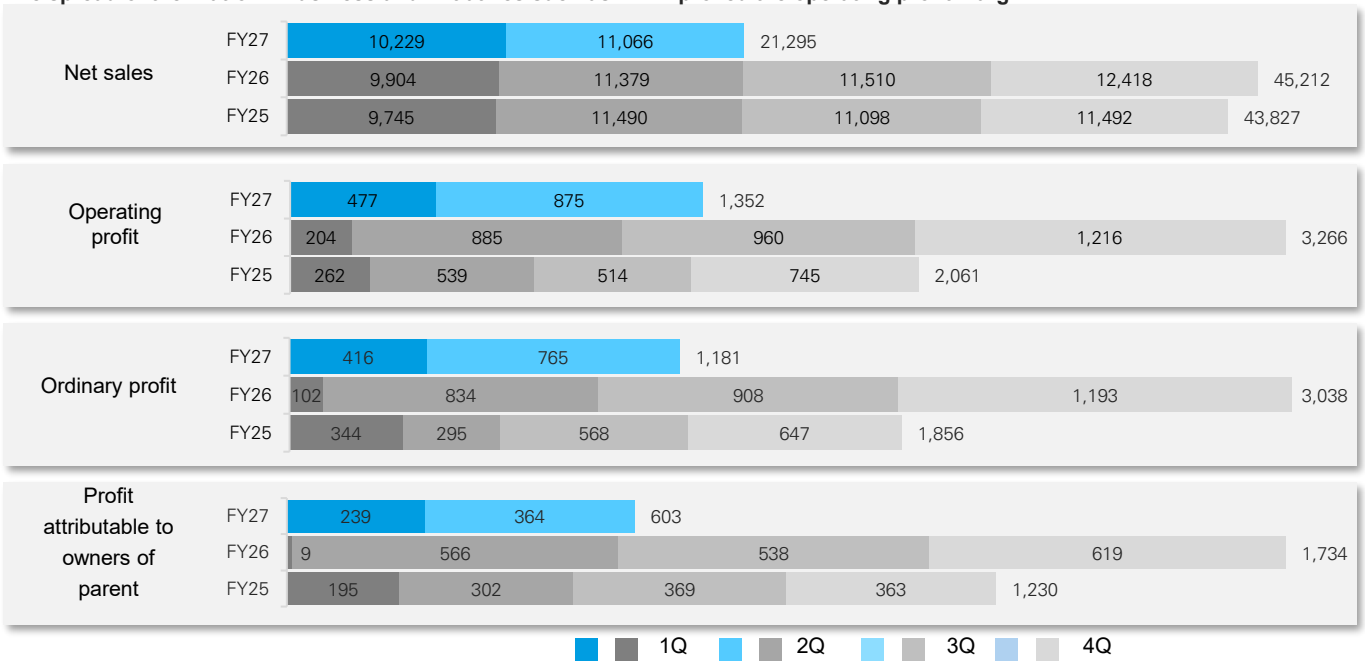
Negative impact:
Interest expenses increased due to rising interest rates. Non-operating income also declined year on year, as the prior-year results included a one-time gain from a silent partnership investment made in connection with the acquisition of Nikken Lease.

*Unit: Million yen

Consolidated business performance for the cumulative period (April 2026 – September 2026)

Year-over-Year Comparison of Profit at Each Earnings Level

All metrics exceeded the levels recorded in the same period of the previous year.
The spread of the Platform Business and initiatives such as DX improved the operating profit margin.



	YoY	Growth rate within medium-term plan period (vs. two years ago)
Net sales	+0.1%	+0.2%
Operating profit	+24.0%	+68.7%
Ordinary profit	+26.1%	+84.8%
Profit attributable to owners of parent	+4.8%	+21.3%

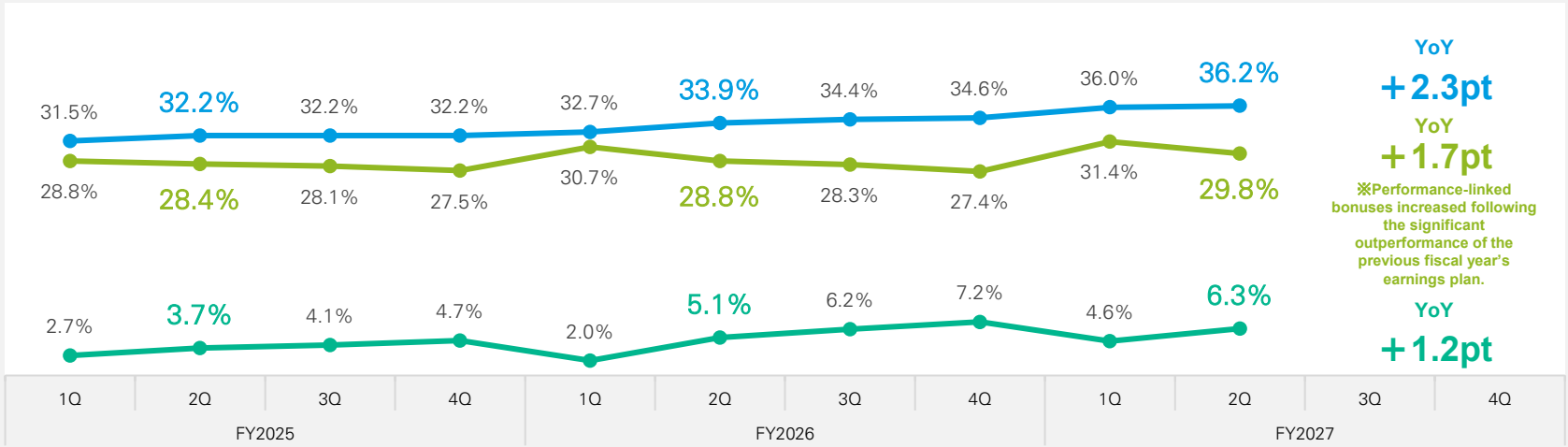
*Unit: Million yen

Consolidated business performance for the cumulative period (April 2026 – September 2026)

Trends in gross profit margin and operating profit margin

Growth in recurring revenue from OPE-MANE, the Platform Business's core service, has enabled more selective order acceptance in the Rental Business, improving its gross profit margin. By enabling flexible workforce deployment through DX and the coin system, we are making better use of limited management resources. This has helped contain SG&A expenses, including personnel costs, and improve the operating profit margin.

Trends in Gross Profit Margin, SG&A Expense Ratio, and Operating Profit Margin (Cumulative Period)



Consolidated business performance for the cumulative period (April 2026 – September 2026)

Segment performance summary

The Rental Business, which selectively accepted orders amid growth in recurring revenue from the Platform Business, posted a significant increase in profit.

	Segment sales actuals			Segment operating profit actuals		
	FY2026 2Q	FY2027 2Q	YoY	FY2026 2Q	FY2027 2Q	YoY
Platform	3,068	3,035	-1.1%	627 (20.5%)	593 (19.6%)	-5.4%
Sales	4,546	4,029	-11.4%	87 (1.9%)	47 (1.2%)	-45.9%
Rental	13,027	13,783	+5.8%	1,833 (14.0%)	2,260 (16.4%)	+23.3%
Overseas	2,415	2,318	-4.0%	37 (1.6%)	-9 (-)	-

Segment summary (YoY)

Platform Business
During the second quarter, the number of OPE-MANE accounts increased by 15. OPE-MANE equipment sales declined, partly because the prior-year first quarter included a sales transaction with delayed delivery. Recurring revenue, however, continued to grow.

Sales Business
Amid rising interest rates and higher prices resulting from price revisions, customers held back on purchasing temporary construction equipment and increasingly turned to rentals, resulting in lower sales.

Rental Business
Shipments to the civil engineering sector were strong, led by work on the Hokkaido Shinkansen. The impact of improved pricing from selective order acceptance drove higher sales and profit.

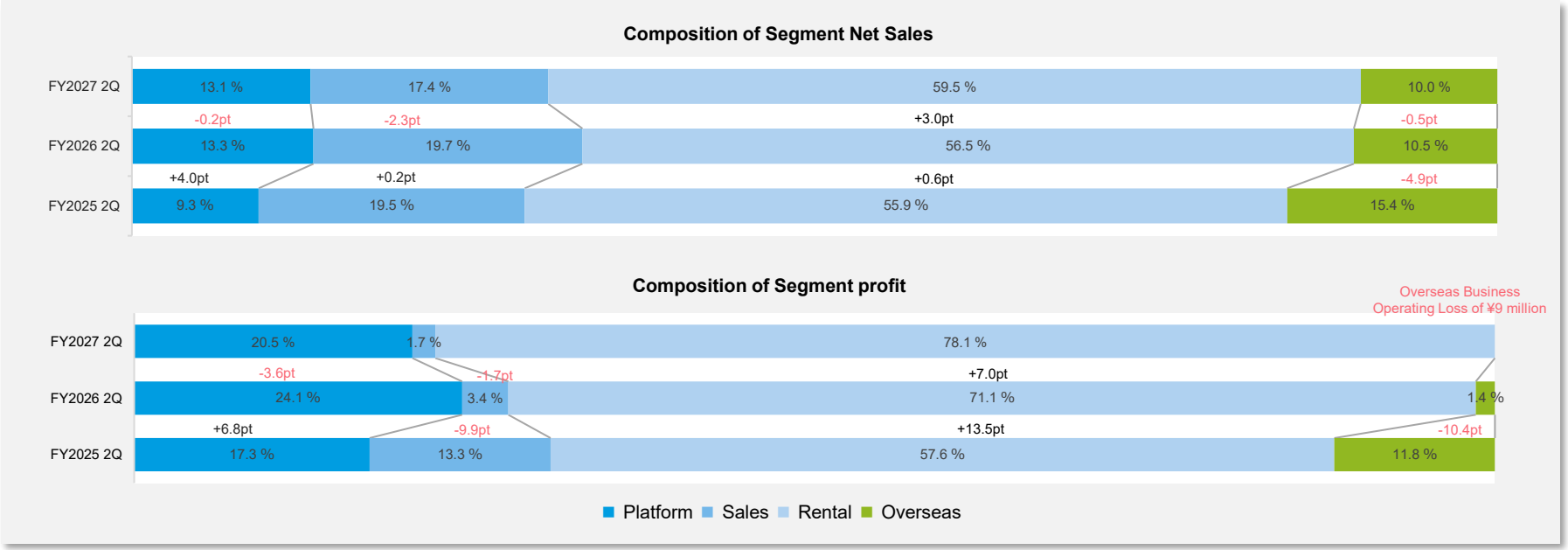
Overseas Business
Profitability improved in the Philippines. In South Korea, however, project activity remained sluggish, leading to a decline in external sales. Sales to Takamiya (intercompany sales) were unchanged.

*Unit: Million yen

Consolidated business performance for the cumulative period (April 2026 – September 2026)

Segment composition ratio

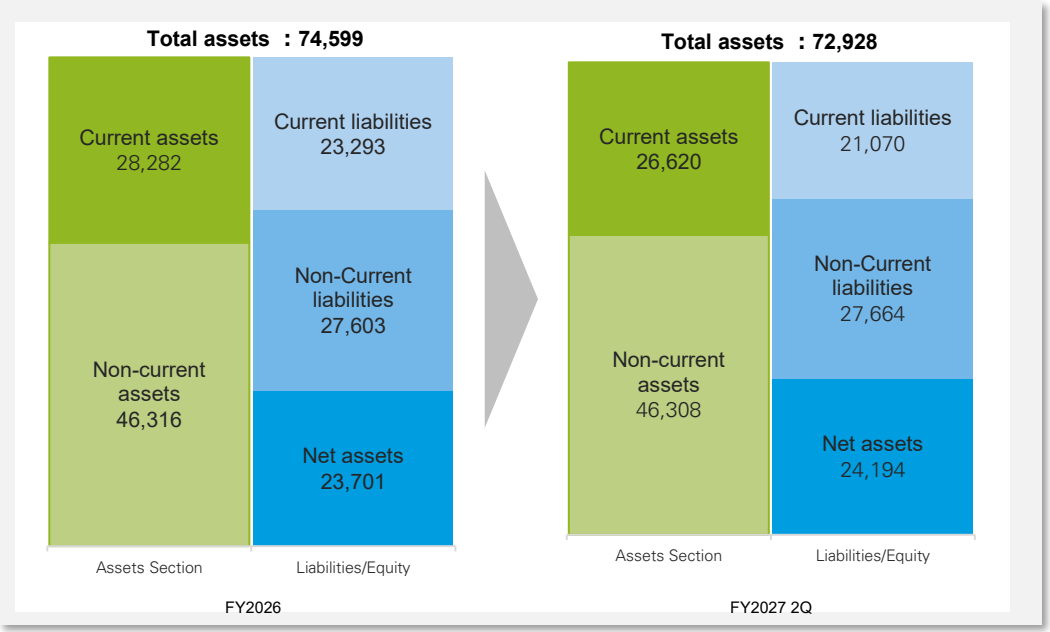
The rental business, which achieved higher sales and profits, drove overall performance, while the platform business saw a temporary decline in its composition ratio due to a decrease in equipment sales.



Consolidated business performance for the cumulative period (April 2026 – September 2026)

Balance Sheet (Changes in Major Items)

We are advancing the construction of a portfolio with an emphasis on capital efficiency. Construction in progress increased due to the development of Takamiya Lab. East and Base. Meanwhile, the effective use of customer-owned assets through OPE-MANE has helped reduce net rental assets while expanding revenue.



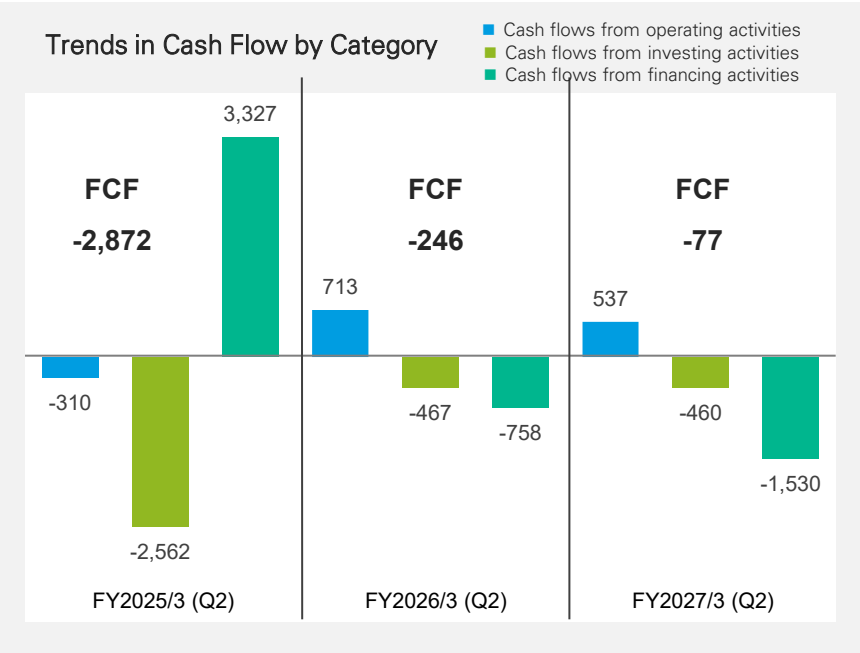
*Unit: Million yen

(Amounts are in millions of yen.)	Amount	Change from previous fiscal year-end
Assets	72,928	-1,670
Current assets	26,620	-1,662
Cash and deposits	8,349	-1,423
Inventories	7,583	+191
Notes and accounts receivable, trade, and contract assets	10,278	-621
Non-current assets	46,308	-8
Rental assets, net	20,656	-1,200
Construction in progress	2,482	+1,018
Liabilities	48,734	-2,163
Current liabilities	21,070	-2,223
Short-term borrowings	4,773	+68
Non-current liabilities	27,664	+60
Bonds payable	4,835	-422
Long-term borrowings	18,751	-511
Net assets	24,194	+492
Shareholders' equity	22,287	+182

Consolidated business performance for the cumulative period (April 2026 – September 2026)

Cash Flow

The Platform Business generated operating cash flow. While preparing for investments in new locations, the company also repaid borrowings.

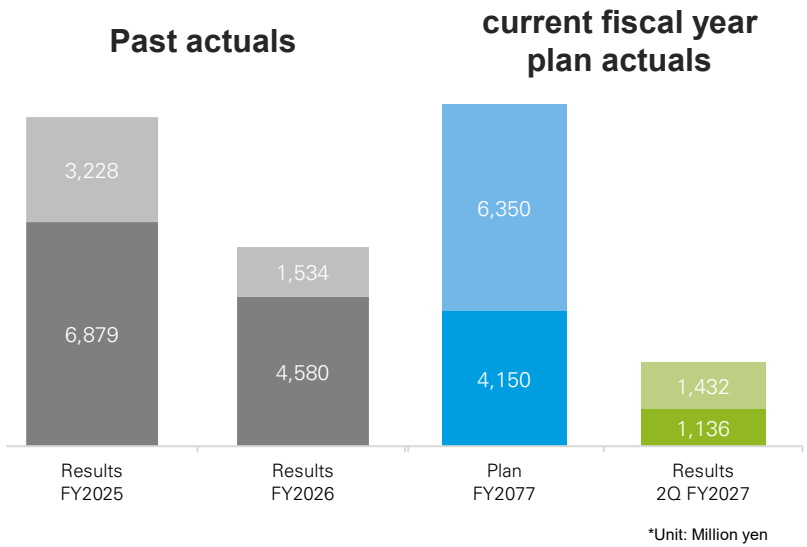


(Unit: ¥ millions)	FY2025/3 Q2	FY2026/3 Q2	FY2027/3 Q2	Factors
Profit before income taxes and other adjustments	634	977	1,047	
Cash Flows from Operating Activities	-310	713	537	
Depreciation and Amortization	2,802	2,962	2,955	Depreciation and amortization of the core system (SAP) completed
Payments for Acquisition of Rental Assets	-1,051	-1,127	-794	Decrease due to reduced investment in rental assets
Change in Inventories (Negative figures indicate increases.)	-3,620	-812	-891	To meet demand for sales at the fiscal year-end
Cash Flows from Investing Activities	-2,562	-467	-460	
Payments for Acquisition of Property, Plant and Equipment	-2,347	-496	-379	Investment in opening new locations is planned for the second half of the fiscal year
Cash Flows from Financing Activities (Financing CF)	3,327	-758	-1,530	
Net Increase in Short-Term Borrowings (Negative figures indicate decreases.)	2,427	-785	2	Capital allocation with an emphasis on capital efficiency, prioritizing debt repayment while maintaining flexibility for growth investments such as new locations and M&A.
Proceeds from Long-Term Borrowings	4,950	4,500	3,000	
Repayments of Long-Term Borrowings	-2,916	-3,471	-3,510	
Dividends Paid	-372	-457	-458	
Effect of Exchange Rate Changes on Cash and Cash Equivalents	67	-78	30	
Net Increase (Decrease) in Cash and Cash Equivalents	521	-590	-1,423	
Cash and Cash Equivalents at Beginning of Period	7,460	8,524	9,402	
Cash and Cash Equivalents at End of Period	8,008	7,934	7,979	

Consolidated business performance for the cumulative period (April 2026 – September 2026)

Investment plan and actual progress

In line with our plan, we made various investments to enhance platform functionality and promote DX, while the planned development of new locations is still ongoing and has not yet been completed.



Investment policy

- Base

Planned to be established in areas with concentrated construction activity and high convenience in order to improve the convenience of our solutions. Investment to expand the functions of existing Bases is also planned.
(Hokkaido Sapporo Base is under construction.)

- Takamiya Lab.

A facility for development and verification of our solutions.
(Takamiya Lab. East is under construction.)

- DX

Investment is being made to improve the convenience of our solutions and achieve efficiency through operational standardization.

- Rental assets

Develop and provide high value-added products to customers.
Maintain a robust supply capacity by optimizing the portfolio.

1Q of FY2027 investment actuals

- Rental assets

Rental asset investments were executed as planned to expand the product lineup, replace damaged equipment, and enhance supply capacity.

- Capital expenditure

Construction of Takamiya Lab. East and Hokkaido Sapporo Base

Segment Information

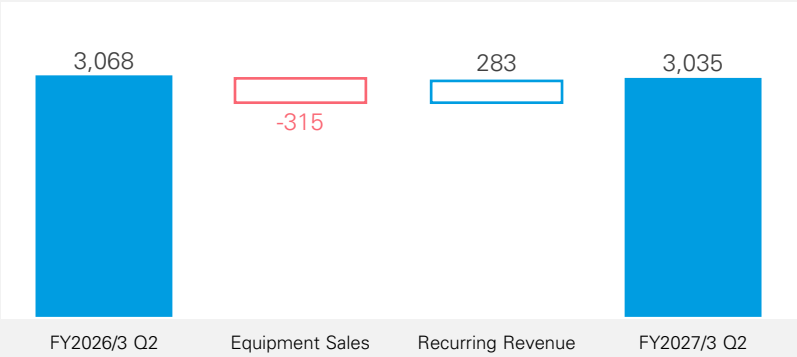
Platform Business

Factors Behind Year-on-Year Changes

Recurring revenue increased as a result of the growth in OPE-MANE accounts in the previous fiscal year. During the second quarter, 15 new accounts were added.

Net sales : down ¥33 million (-1.1% YoY)

- Recurring revenue grew as the number of OPE-MANE accounts increased.
- The number of OPE-MANE accounts increased, supported by its strong cost advantages amid rising interest rates and inflation.



Operating profit: down ¥34 million (-5.4% YoY)

- Growth in high-margin recurring revenue improved the gross profit margin.
- The amount of performance-linked bonuses increased following the significant outperformance of the previous fiscal year's earnings plan.



*Unit: Million yen

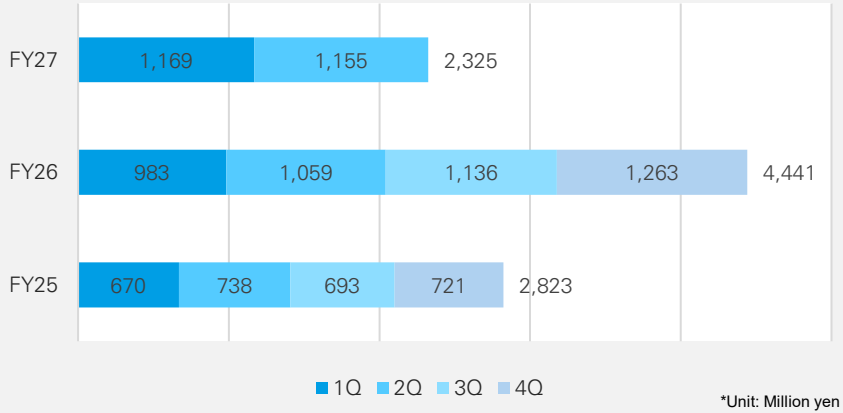
Platform Business

Platform Business Revenue Composition

With the increase in the number of accounts, recurring revenue got off to a record start. Equipment sales are also building steadily, supported by the addition of 15 accounts.

Recurring revenue (rental-related sales)

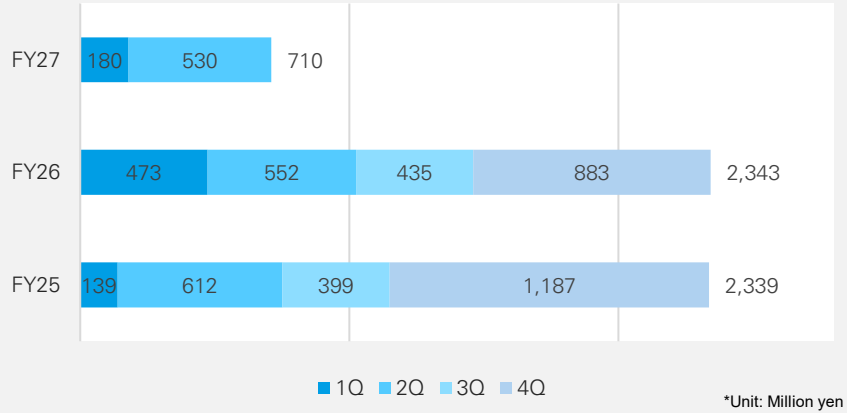
Additional rental revenue by OPE-MANE users.
High-margin service revenue based on a fixed unit price.



*Unit: Million yen

OPE-MANE equipment sales

Sales revenue premised on use of the OPE-MANE service.
Generated at the time of new use and additional purchases.



*Unit: Million yen

Platform Business

Platform KPI

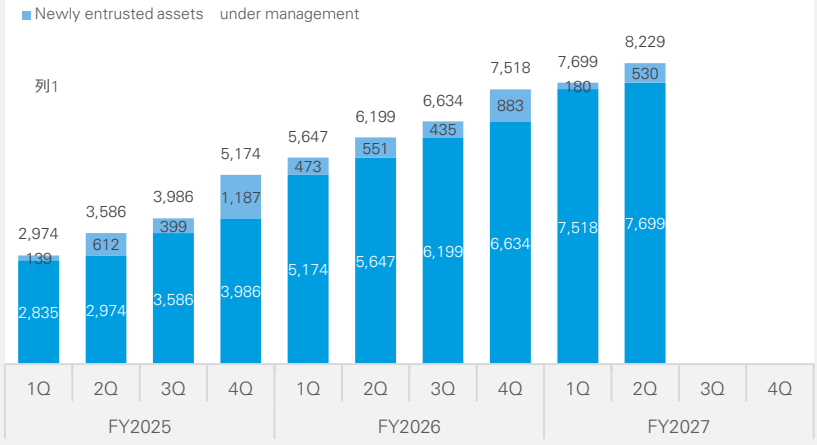
The number of accounts acquired through the second quarter reached a record high, while the volume of equipment managed under contract—a measure of OPE-MANE usage—continued to grow steadily.

Cumulative OPE-MANE Accounts: 175 companies
FY2027/3 KPI: Increase by 80 companies / Actual: Increase by 19 companies (achievement rate: 23.7%)



*Unit: companies (accounts)

Cumulative OPE-MANE Sales Contract Value
(Value of Equipment Under Management): ¥8,229 million
FY2027/3 KPI: Planned: ¥3,600 million / Actual: ¥710 million (achievement rate: 19.7%)



*Unit: Million yen

Platform Business

Relationship Between Managed Equipment Value and Recurring Revenue

Recurring revenue increased as the value of equipment managed under contract through OPE-MANE grew.

Relationship between product sales revenue (managed equipment value) and recurring revenue (Unit: ¥ million)

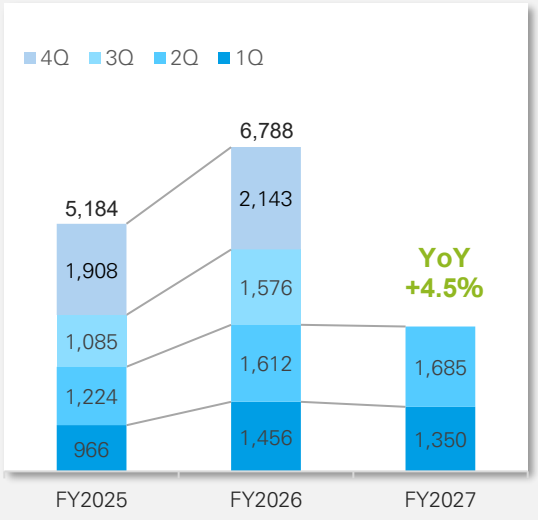


Platform Business

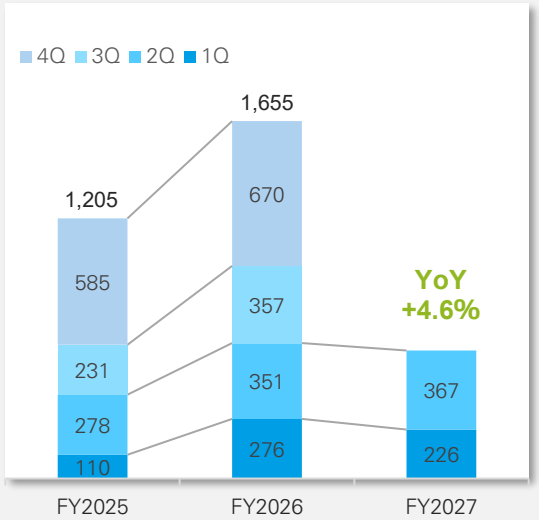
Platform Business Indicator Trends

In Q1 of the previous fiscal year, sales and profit temporarily increased due to a shift in the timing of sales deliveries from the end of the fiscal year before that. Excluding this one-off factor, performance is ahead of the previous fiscal year.

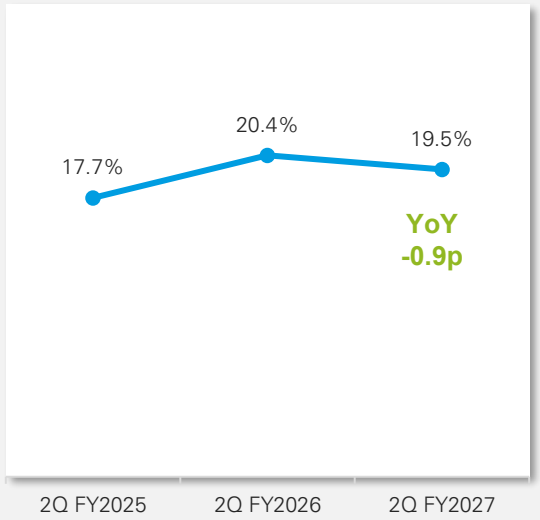
Trend in Platform Business Net Sales (Unit: Millions of yen)



Trends in Platform Business Profit (Unit: Millions of yen)



Platform Business Profit Margin (Year-over-Year Comparison)



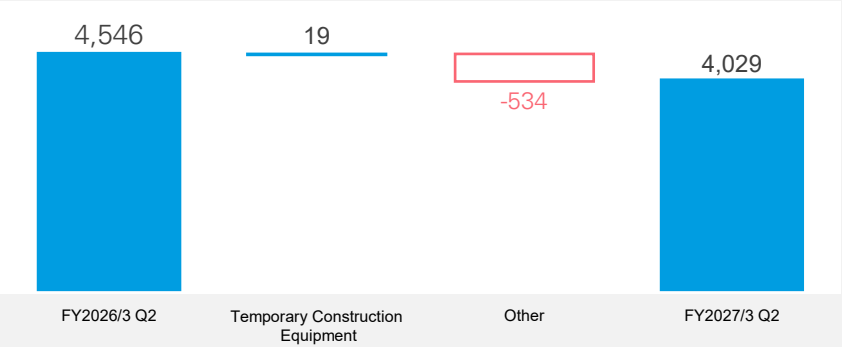
Sales Business

Factors Behind Year-on-Year Changes

Against a backdrop of rising interest rates and prices, customers are increasingly opting for rentals. Sales of conventional temporary construction equipment remained at the previous fiscal year's level, while major projects in the Agricultural business came to an end.

Net sales: down ¥516 million (-11.4% YoY)

- Against a backdrop of rising interest rates and prices, we revised our selling prices to maintain profitability. As a result, customers continue to favor lower-cost rentals.
- Sales also declined following the completion of major Agricultural projects in the Environmental Solutions business.



Operating profit: down ¥39 million (-45.5% YoY)

- Due to soaring raw material prices, costs increased for the manufacture of temporary equipment and agricultural greenhouse projects, resulting in a decline in the gross profit margin.
- While bonus payments increased following the significant outperformance of the previous fiscal year's earnings plan, depreciation expenses decreased after certain equipment at a test farm in the Environmental Solutions business was impaired.



※単位は百万円

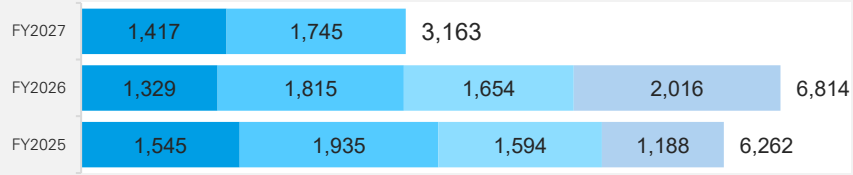
Sales Business

Sales Results by Segment

Despite the growing trend toward OPE-MANE and rental procurement, sales in the temporary construction equipment business increased. Sales in the environmental business declined as major Agricultural projects came to an end.

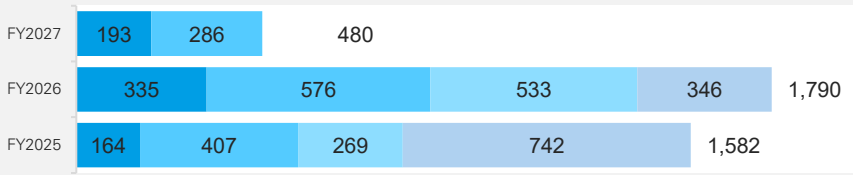
Temporary equipment-related

Includes Iq System, suspended scaffolding, shoring, and general-purpose materials.



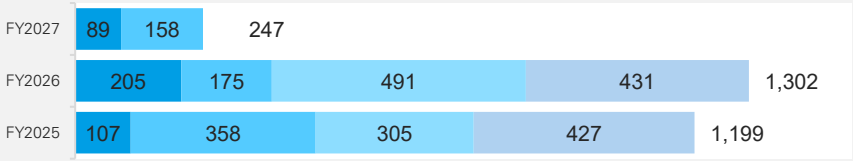
Used products

Used product sales through buyback of other scaffolding materials when selling Iq System.



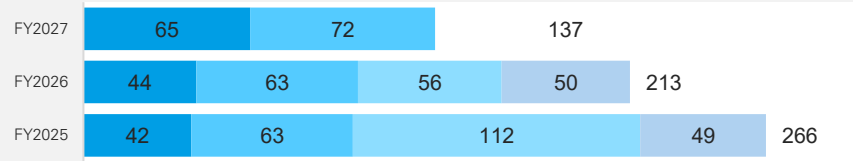
Environment-related

Sales of agribusiness and PV products.



Building materials / structural materials

Sales of seismic isolation materials and earthquake-resistant materials.



*Unit: Million yen

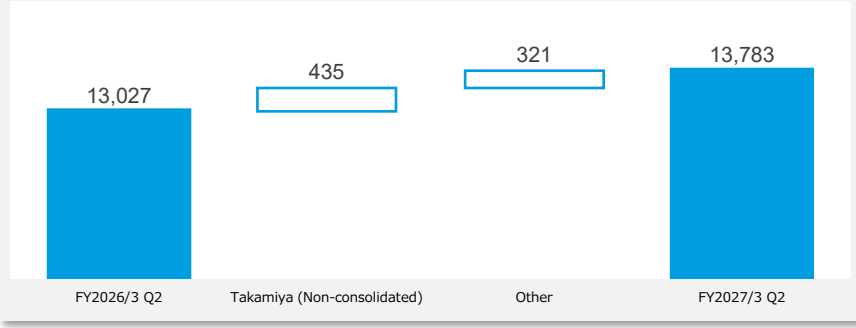
Rental Business

Factors Behind Year-on-Year Changes

Large-scale civil engineering projects, including the Hokkaido Shinkansen, drove performance. Selective order acceptance, supported by the wider adoption of OPE-MANE, also contributed to a significant improvement in profit margins.

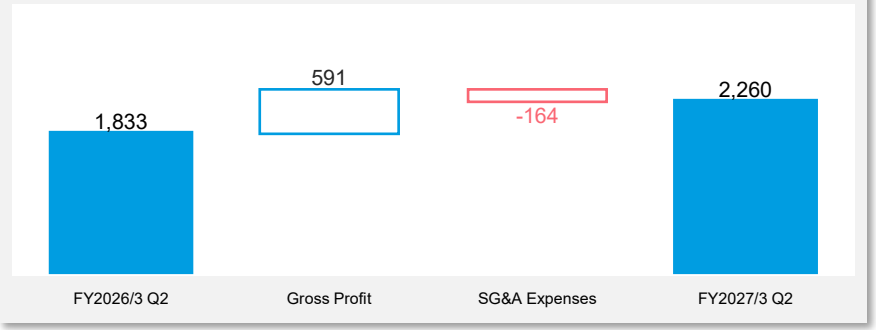
Net sales: up ¥756 million (+5.8% YoY)

- Rentals for Hokkaido Shinkansen-related construction projects continued from the previous fiscal year, maintaining high rental volumes.
- Profitability improved through the selective acceptance of orders, a practice continued from the previous fiscal year.



Operating profit: up ¥426 million (+23.2% YoY)

- The gross profit margin improved due to selective order acceptance and increased rental volumes.
- Performance-linked bonus payments increased following the significant outperformance of the previous fiscal year's earnings plan.

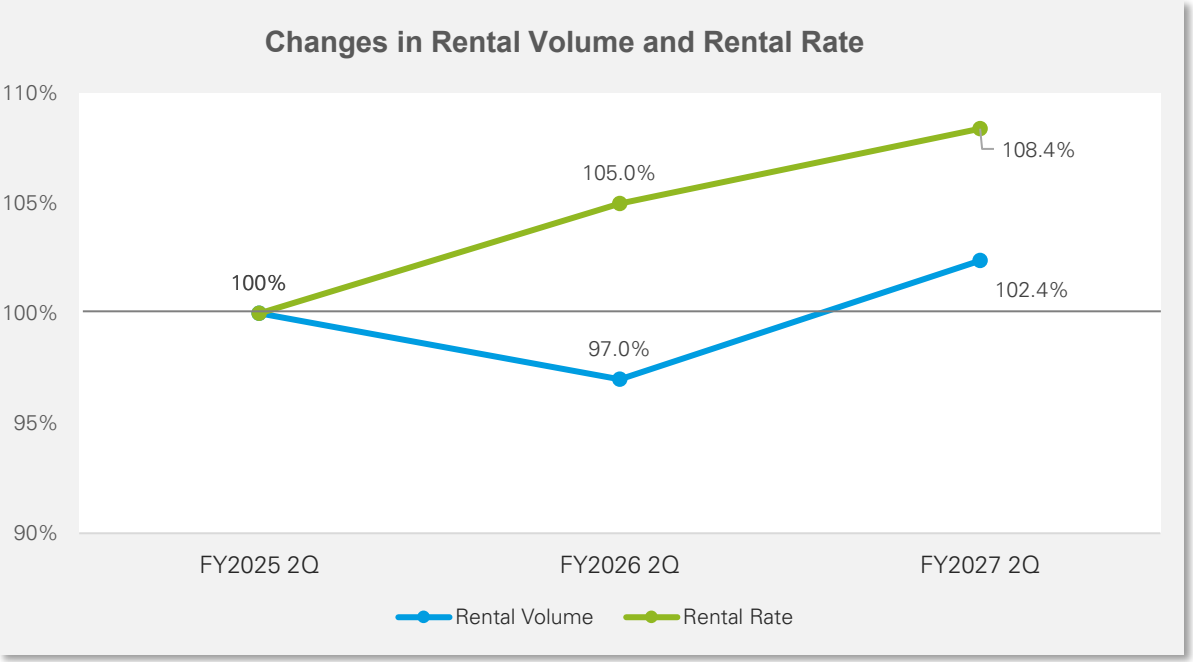


*Unit: Million yen

Rental Business

Trends in Rental Volume and Rental Rates

Shipment volumes and unit prices both improved, driven by shipments for construction related to the Hokkaido Shinkansen and selective order acceptance supported by OPE-MANE.



Comparison with the previous fiscal year for FY2027

- Rental volume

  : 102.4%÷97.0%-1＝**+5.5%** UP

- Rental Rate

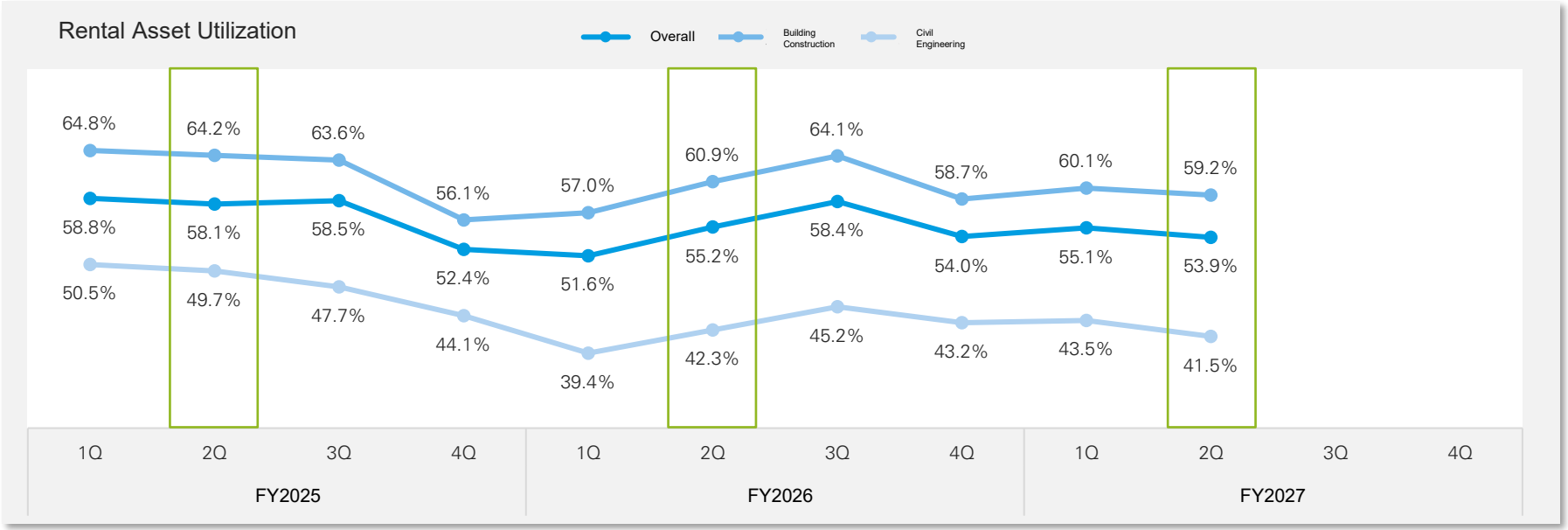
  : 108.4%÷105.0%-1＝**+3.2%** UP

The figures for FY2025 are fixed at 100%, and the chart shows year-on-year changes over time.
The figures for each fiscal year are compared with FY2025, and the FY2027 figures are also shown as changes relative to FY2025.

Rental Business

Trends in Rental Asset Utilization

As rentals for projects such as Hokkaido Shinkansen-related construction ramped up, strong shipment momentum continued from the previous fiscal year. Although the utilization rate was lower than in the previous fiscal year, rental volumes exceeded the previous year's level.



Utilization rate = rental volume / total owned volume

※ In 4Q, which is when projects end, returns of rental assets increase and utilization tends to decline.

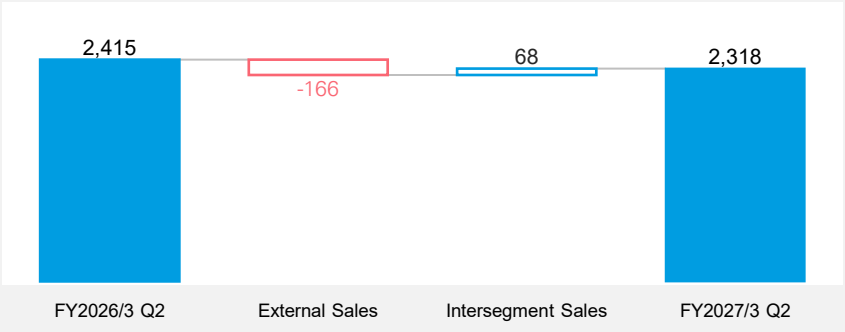
Overseas Business

Factors Behind Year-on-Year Changes

Sales to Japan from the Group's manufacturing base in Vietnam, which are intercompany transactions, remained flat, reflecting restrained investment in rental assets and inventory levels.External sales declined. Although profitability improved in the Philippines, project activity in South Korea remained sluggish.

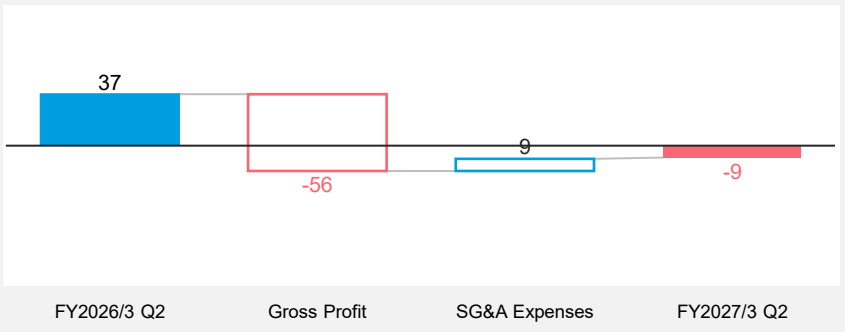
Net sales: down ¥97 million (-4.0% YoY)

- Internal sales were flat due to restrained investment in rental assets and efforts to promote inventory sales.
- In South Korea, project orders continued to gain traction slowly, and external sales also declined.



Operating profit: down ¥46 million

- Gross profit declined due to lower external sales.
- SG&A expenses were reduced in response to the decline in sales, but the reduction was insufficient to offset the impact.



*Unit: Million yen

Progress of the Medium-Term Business Plan and Consolidated Earnings Forecast

Medium-Term Business Plan Target Figures

Driven by growth in the Platform Business, profitability improved faster than anticipated. The plan was revised in May 2026 to reflect business progress.

Key indicators under the medium-term Business plan

Category	Indicator	**Revised medium-term plan (announced in May 2026)**	Previous medium-term plan
Consolidated performance indicator	Operating profit	**¥3,650 million**	¥3,000 million
Financial indicators	Operating profit margin	**7.5% or higher**	5.7% or higher
	ROE	**7.9% or higher**	6.0% or higher
	ROIC	**3.8% or higher**	3.0% or higher
Platform indicators	OPE-MANE cumulative account count	**236 or more companies**	284 or more companies
	OPE-MANE 3-year cumulative sales contract value	**¥8,320 million**	¥10,900 million

Consolidated Earnings Forecast for Fiscal Year Ending Mar 31, 2027

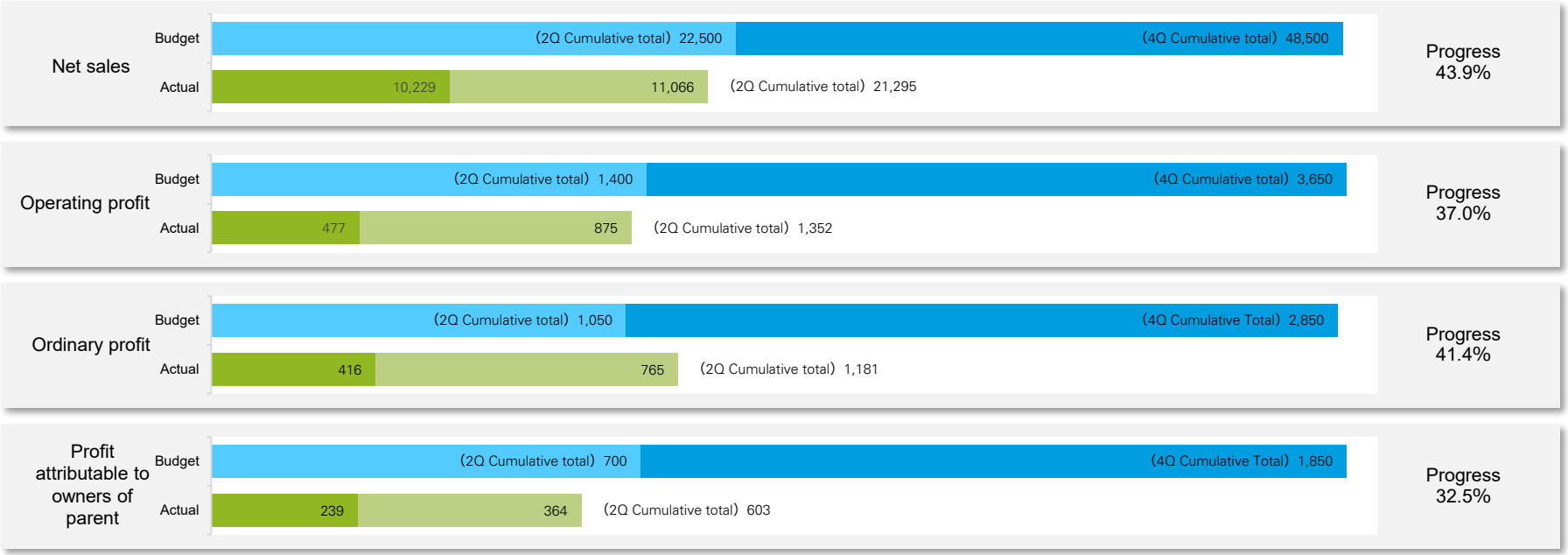
Following the revision of the medium-term business plan, we have formulated our earnings forecast for FY2027.
We aim to achieve a significant improvement in profitability driven by the growth of the platform business.

Consolidated earnings forecast for FY2027 (April 1, 2026 – March 31, 2027)

	FYE Mar,31 2027 forecast	Composition ratio (profit margin)	FYE Mar 31, 2026 actual	Change
Net sales	¥48,500 million	-	¥45,212 million	+7.3%
Operating profit	¥3,650 million	7.5%	¥3,266 million	+11.7%
Ordinary profit	¥2,850 million	5.8%	¥3,038 million	-6.2%
Profit attributable to owners of parent	¥1,850 million	3.8%	¥1,734 million	+6.7%
Earnings per share	¥40.37	-	¥37.85	+6.7%

Progress Toward FY2027 Consolidated Earnings Forecast

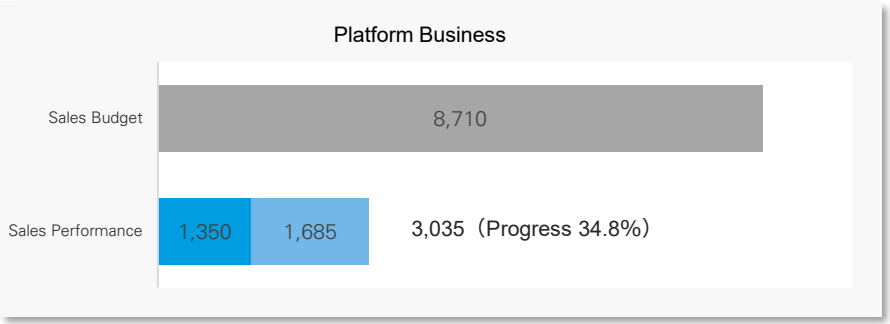
Growth in the Platform Business and improved profitability in the Rental Business have put performance on track to meet the plan set at the beginning of the fiscal year.

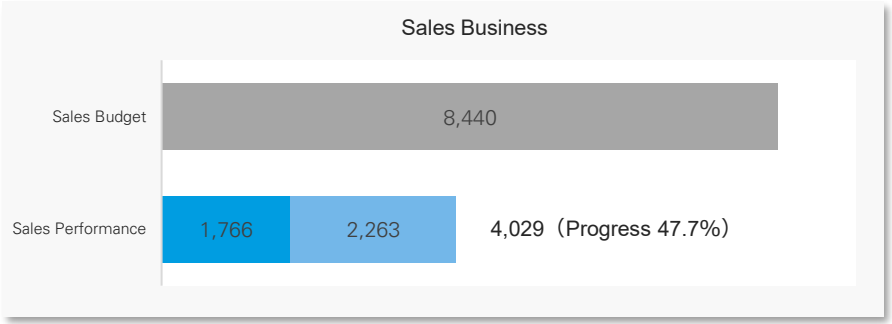


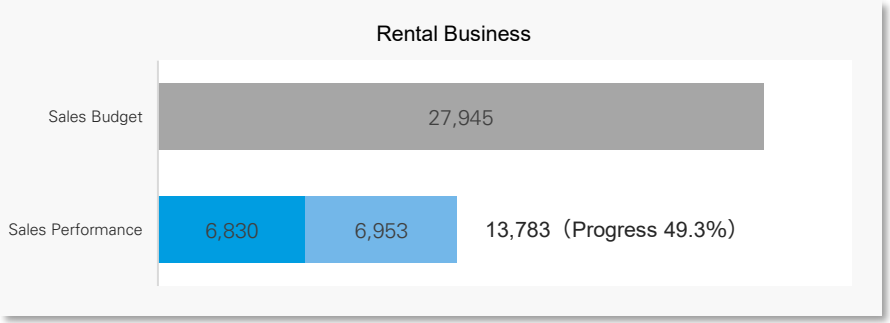
Unit: ¥ million

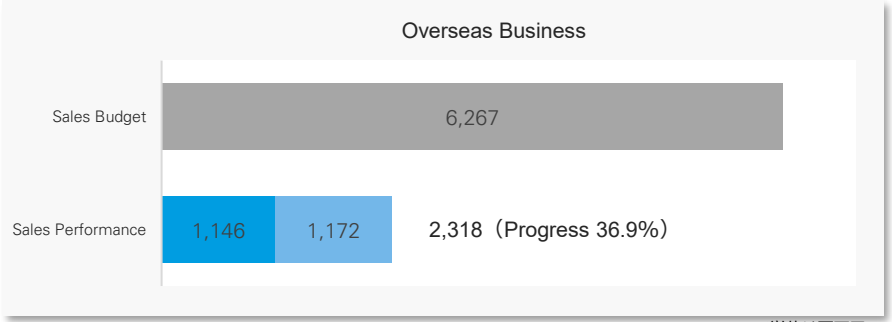
Progress on Segment Sales Plan for FY2027

Demand in the Platform and Sales Businesses is expected to increase toward the fiscal year-end, and performance is progressing steadily against the plan set at the beginning of the fiscal year.







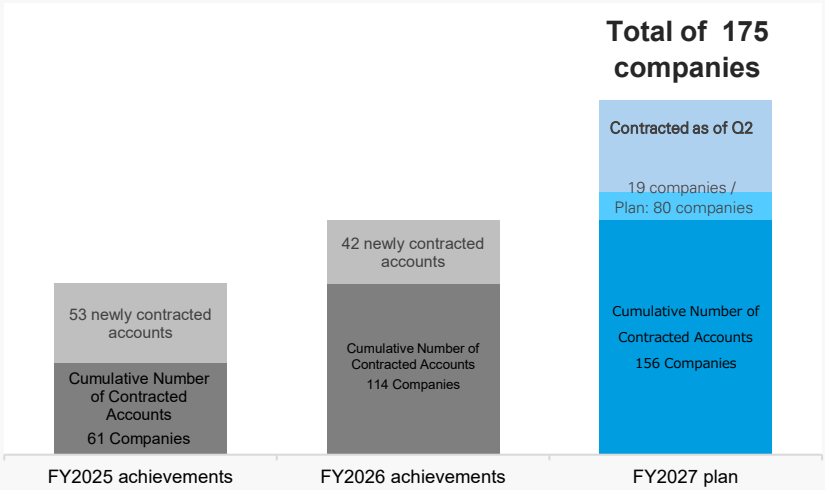


※単位は百万円

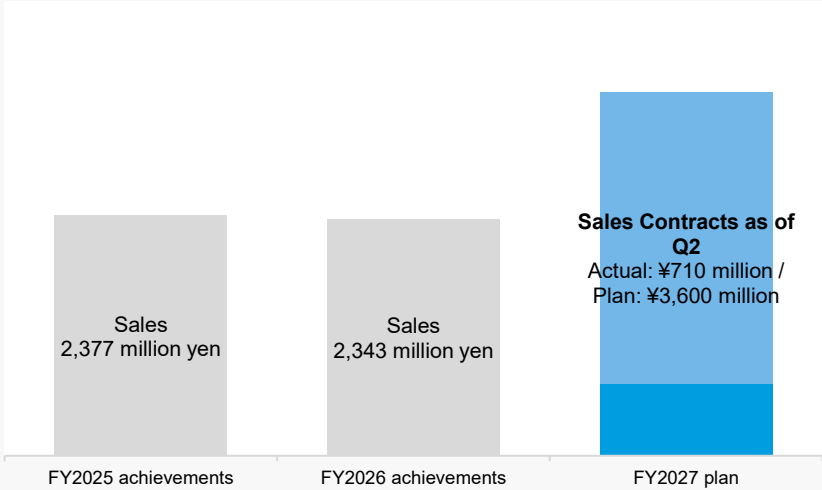
Platform KPIs

OPE-MANE recorded its highest-ever increase in accounts as of Q2 and is becoming a key driver of the transformation of our earnings structure.
For FY2027/3, we plan to expand our lineup of high-value-added products for OPE-MANE and continue building up the number of accounts and sales.

Plan for cumulative OPE-MANE accounts
FY2027 year-end account target: 236 companies



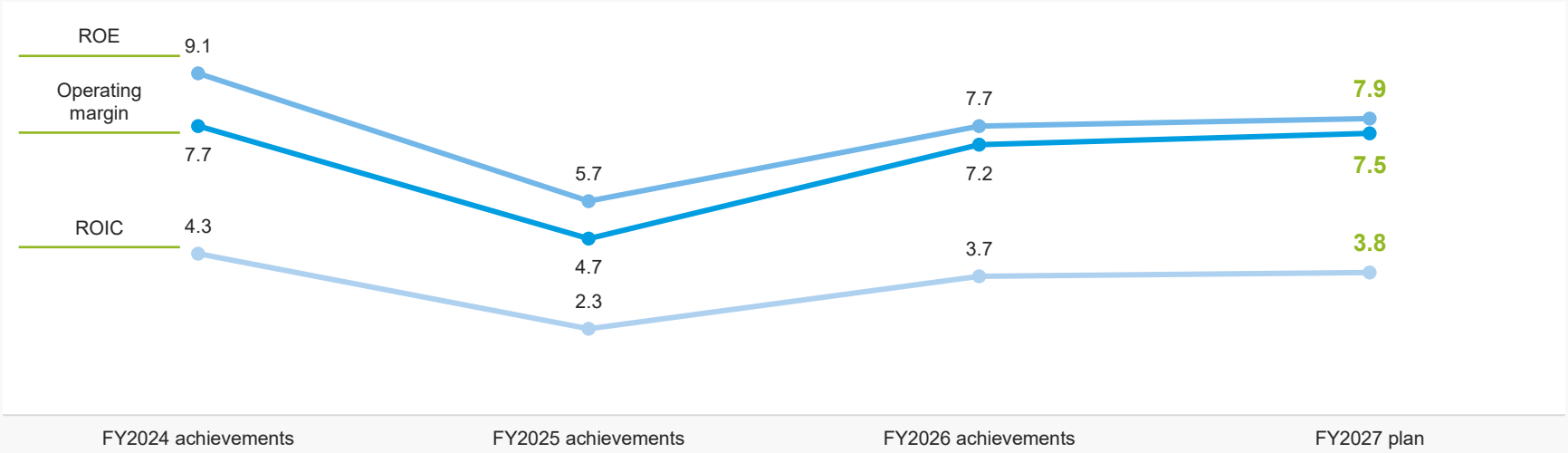
3-year cumulative OPE-MANE sales contract value target: ¥8,320 million
Managed consignment equipment value



Medium-Term Business Plan Targets

As profitability has increased through the growth of the platform business, various target figures have been revised upward. Improvements with a focus on capital efficiency are also progressing, and ROIC is improving.

Trends in Key Indicators (Operating Profit Margin, ROE, ROIC) (Unit: %)

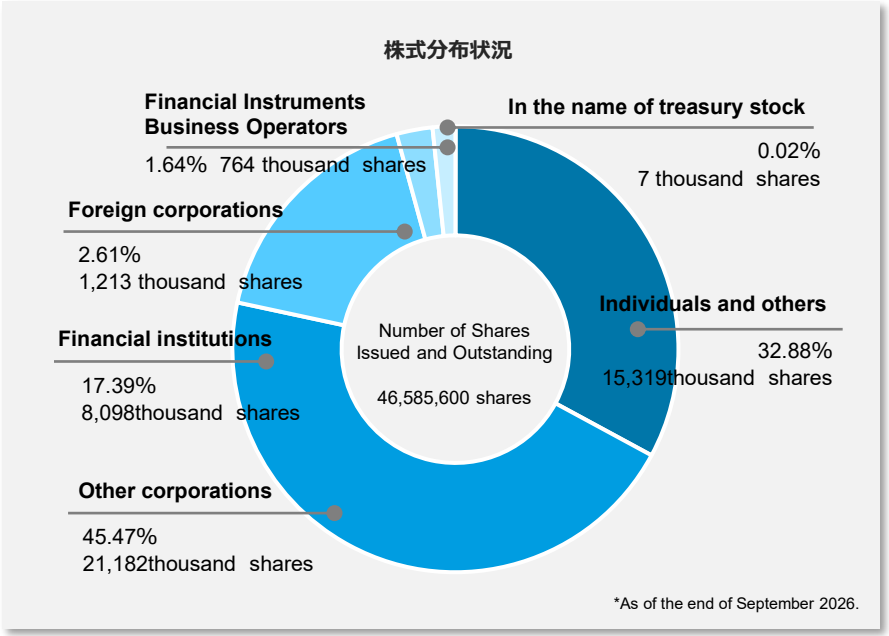


Stock Information

Stock Information

Basic Information

Stock Information	
Listed on	Tokyo Stock Exchange Standard Market
Securities code	2445
Share Unit	100 shares
PER	10.46 times (as of March 31, 2026)
PBR	0.75 times (as of ,September 30, 2026)



Stock Information

Number of Shareholders and Shareholder Composition

The number of individual shareholders remained at a level similar to the end of the previous fiscal year, while the ownership ratio of financial institutions increased slightly.

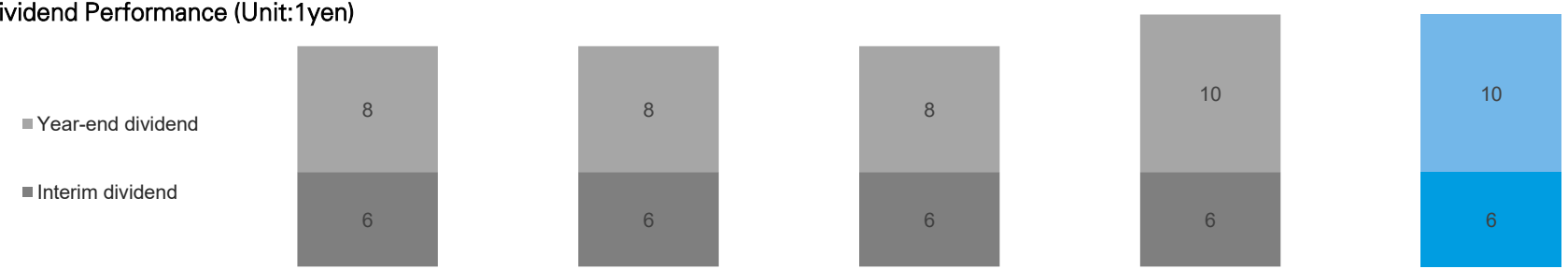
	End of March 2023	End of March 2024	End of March 2025	End of March 2026	End of September 2026
Number of shareholders at end of the period	4,159	4,704	5,659	9,644	9,347
Share Structure					
Government and Local Governments	0.00%	0.00%	0.00%	0.00%	0.00%
Financial institutions	20.67%	19.68%	20.95%	18.21%	17.39%
Financial Instruments Business Operators	0.90%	1.29%	1.33%	2.15%	1.64%
Other corporations	24.86%	32.21%	38.89%	45.14%	45.47%
Foreign corporations	6.90%	9.67%	6.49%	1.36%	2.61%
Individuals and others	46.65%	37.15%	32.31%	33.16%	32.88%
Treasury stock	0.02%	0.02%	0.02%	0.02%	0.02%
Of which, number of shares established in investment trusts	8.35%	7.89%	7.07%	6.21%	6.40%
Number of shares established in pension trusts	1.07%	1.06%	1.04%	0.13%	0.09%

Stock Information

Shareholder Returns

Our basic policy is to prioritize shareholder returns while maintaining the internal reserves necessary for future business growth and strengthening our management foundation. We will continue to provide progressive dividends and aim to maintain a consolidated dividend payout ratio of 35% or higher, while enhancing dividend levels in accordance with business performance and earnings growth.

Dividend Performance (Unit:1yen)



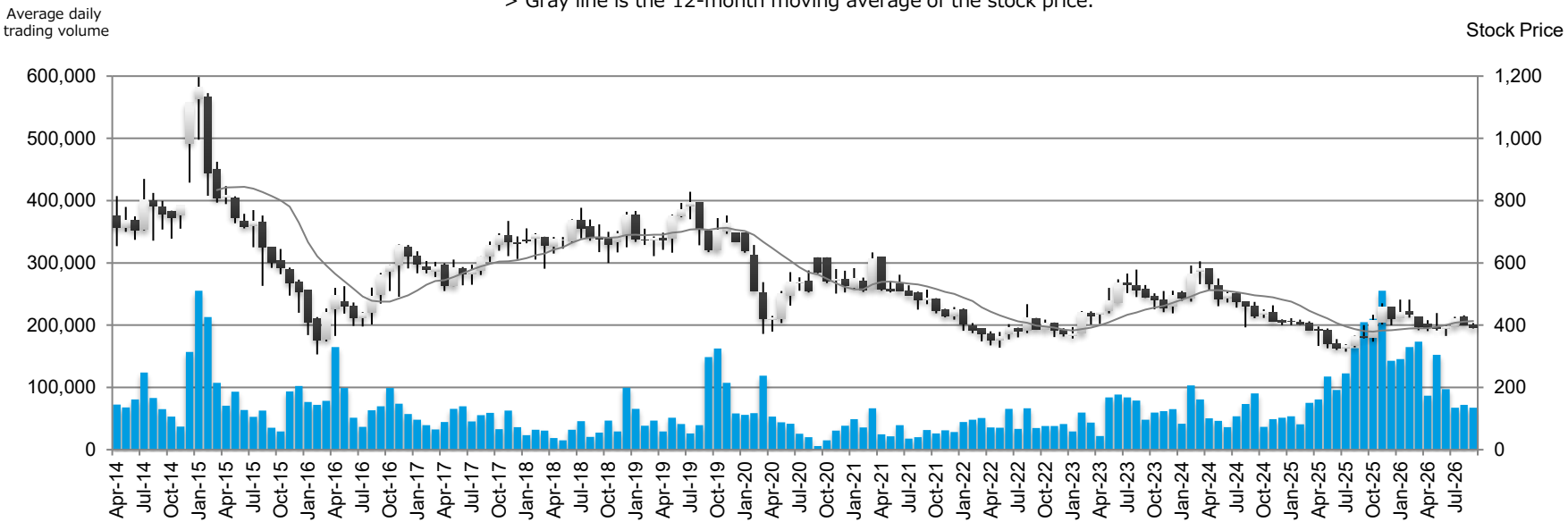
	FY2023	FY2024	FY2025	FY2026	FY2027（Plan）
Total dividend amount	652 million yen	652 million yen	745 million yen	745 million yen	-
Payout ratio	44.6%	34.5%	60.0%	42.3%	-
Share buyback	0 million yen	0 million yen	362 million yen	0 million yen	-
Total return ratio	44.6%	34.5%	89.9%	42.3%	-
Equity dividend ratio	3.3%	3.1%	3.4%	3.3%	-
ROE	7.6%	9.1%	5.7%	7.7%	-

Stock Information

Stock Price Range

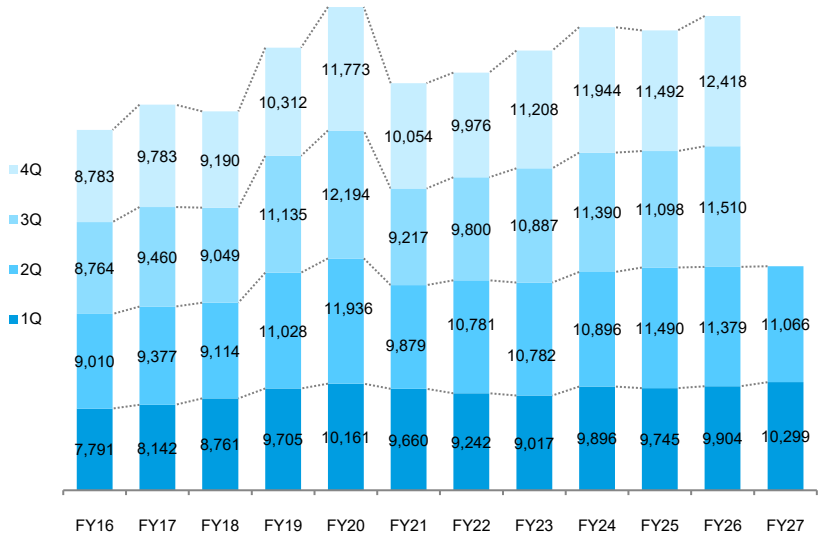
Share price as of September 30, 2026: ¥391　Average daily trading volume: 67,574 shares (April 1–September 30, 2026)

> Gray line is the 12-month moving average of the stock price.

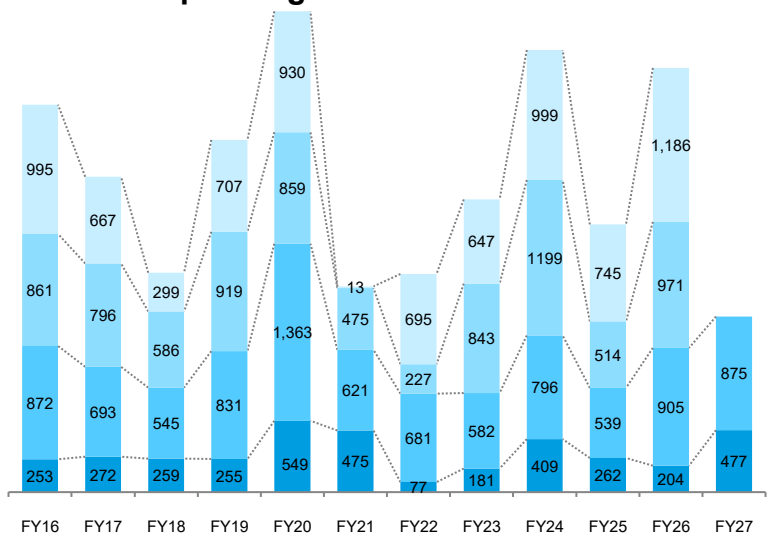


Performance Trends

Trends in Net Sales



Trends in operating income



*Unit: Million yen

Quarterly Results by Segment (Cumulative)

*Unit: Million yen		Fiscal Year Ended March 31, 2025				Fiscal Year Ended March 31, 2026				Fiscal Year Ended March 31, 2027			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Platform business	Segment sales	966	2,191	3,276	5,184	1,456	3,068	4,644	6,788	1,350	3,035		
	Of which, sales to external customers	966	2,191	3,276	5,184	1,456	3,068	4,644	6,788	1,350	3,035		
	Segment profit	110	388	619	1,205	276	627	984	1,655	226	593		
	Segment profit margin	11.4%	17.7%	18.9%	23.2%	19.0%	20.5%	21.2%	24.4%	16.7%	19.6%		
(Change from the previous year)	Segment sales	+192.7%	+173.8%	+108.8%	+85.4%	+50.8%	+40.0%	+41.8%	+30.9%	(7.3%)	(1.1%)		
	Segment profit	-	-	+187.5%	+109.2%	+150.9%	+61.7%	+59.0%	+37.4%	(18.1%)	(5.4%)		
Sales business	Segment sales	1,859	4,624	6,905	9,313	1,914	4,546	7,282	10,126	1,766	4,029		
	Of which, sales to external customers	1,838	4,470	6,632	8,937	1,872	4,460	7,147	9,961	1,758	3,913		
	Segment profit	74	297	287	270	(35)	87	313	464	(18)	47		
	Segment profit margin	4.0%	6.4%	4.2%	2.9%	(1.8%)	1.9%	4.3%	4.6%	-	1.2%		
(Change from the previous year)	Segment sales	(33.7%)	(16.6%)	(19.2%)	(17.9%)	+2.9%	(1.6%)	+5.5%	+8.7%	(7.7%)	(11.4%)		
	Segment profit	(76.6%)	(49.5%)	(71.3%)	(79.0%)	-	(70.6%)	+9.3%	+71.7%	-	(45.9%)		
Rental business	Segment sales	6,280	13,223	20,409	27,087	6,256	13,027	20,311	27,185	6,830	13,783		
	Of which, sales to external customers	6,209	13,102	20,230	26,843	6,168	12,854	20,047	26,826	6,744	13,611		
	Segment profit	575	1,294	2,309	3,214	669	1,852	3,022	4,234	1,032	2,260		
	Segment profit margin	9.2%	9.8%	11.3%	11.9%	10.7%	14.2%	14.9%	15.6%	15.1%	16.4%		
(Change from the previous year)	Segment sales	+2.8%	+4.6%	+5.0%	+1.4%	(0.4%)	(1.4%)	(0.5%)	+0.4%	+9.2%	+5.8%		
	Segment profit	(11.5%)	(20.0%)	(13.4%)	(12.0%)	+16.3%	+43.1%	+30.9%	+31.7%	+54.1%	+23.2%		
Overseas Business	Segment sales	1,855	3,637	5,439	6,868	1,226	2,415	3,431	4,741	1,146	2,318		
	Of which, sales to external customers	732	1,471	2,196	2,861	406	900	954	1,635	374	734		
	Segment profit	140	265	338	347	43	37	(12)	(98)	20	(9)		
	Segment profit margin	7.6%	7.3%	6.2%	5.1%	3.5%	1.6%	-	-	1.8%	(0.4%)		
(Change from the previous year)	Segment sales	1.7%	(11.9%)	(12.2%)	(13.0%)	(33.9%)	(33.6%)	(36.9%)	(31.0%)	(6.5%)	(4.0%)		
	Segment profit	+248.0%	+25.5%	+3.0%	+8.4%	(69.4%)	(85.9%)	-	-	(52.6%)	-		
	Total sales	10,962	23,676	36,030	48,453	10,854	23,057	35,670	48,842	11,093	23,166		
	Of which, sales to external customers	9,745	21,236	32,335	43,827	9,904	21,283	32,793	45,212	10,229	21,295		

Quarterly Results by Segment

*Unit: Million yen		Fiscal Year Ended March 31, 2025				Fiscal Year Ended March 31, 2026				Fiscal Year Ended March 31, 2027			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Platform business	Segment sales	966	1,224	1,085	1,908	1,456	1,612	1,576	2,143	1,350	1,685		
	Of which, sales to external customers	966	1,224	1,085	1,908	1,456	1,612	1,576	2,143	1,350	1,685		
	Segment profit	110	278	231	585	276	351	357	670	226	367		
	Segment profit margin	11.4%	22.7%	21.3%	30.7%	19.0%	21.7%	22.6%	31.3%	16.7%	21.7%		
(Change from the previous year)	Segment sales	+192.7%	+160.6%	+41.1%	+55.5%	+50.8%	31.6%	+45.2%	+12.3%	(7.3%)	+4.5%		
	Segment profit	-	+1,214.2%	(1.6%)	+62.4%	+150.9%	26.2%	+54.4%	+14.5%	(18.1%)	+4.6%		
Sales business	Segment sales	1,859	2,764	2,281	2,407	1,914	2,632	2,736	2,844	1,766	2,263		
	Of which, sales to external customers	1,838	2,632	2,162	2,305	1,872	2,588	2,687	2,814	1,758	2,155		
	Segment profit	74	223	(10)	(16)	(35)	122	214	150	(18)	65		
	Segment profit margin	4.0%	8.1%	-	-	(1.8%)	4.6%	7.8%	5.3%	-	2.8%		
(Change from the previous year)	Segment sales	(33.7%)	+0.9%	(23.9%)	(13.9%)	+2.9%	(4.7%)	+19.9%	+18.1%	(7.7%)	(14.0%)		
	Segment profit	(76.6%)	(17.7%)	-	-	-	(45.2%)	-	-	-	(51.1%)		
Rental business	Segment sales	6,280	6,942	7,186	6,677	6,256	6,771	7,284	6,874	6,830	6,953		
	Of which, sales to external customers	6,209	6,893	7,128	6,613	6,168	6,686	7,193	6,779	6,744	6,867		
	Segment profit	575	718	1,014	905	669	1,183	1,169	1,212	1,032	1,228		
	Segment profit margin	9.2%	10.3%	14.1%	13.5%	10.7%	17.4%	16.0%	17.6%	15.1%	17.6%		
(Change from the previous year)	Segment sales	+2.8%	+6.4%	+5.8%	(8.2%)	(0.4%)	(2.4%)	+1.3%	+2.9%	+9.2%	+2.7%		
	Segment profit	(11.5%)	(25.7%)	(3.3%)	(8.3%)	+16.3%	+64.7%	+15.3%	+33.8%	+54.1%	+3.9%		
Overseas Business	Segment sales	1,855	1,781	1,801	1,429	1,226	1,189	1,016	1,309	1,146	1,172		
	Of which, sales to external customers	732	739	725	665	406	494	54	681	374	360		
	Segment profit	140	125	72	9	43	(6)	(50)	(85)	20	(29)		
	Segment profit margin	7.6%	7.0%	4.0%	0.6%	3.5%	(0.5%)	-	-	1.8%	-		
(Change from the previous year)	Segment sales	1.7%	(22.7%)	(12.6%)	(16.2%)	(33.9%)	(33.1%)	(43.5%)	(8.3%)	(6.5%)	(1.3%)		
	Segment profit	+248.0%	(27.0%)	(37.8%)	-	(69.4%)	-	-	-	(52.6%)	-		
	Total sales	10,962	12,714	12,354	12,422	10,854	12,203	12,613	13,174	11,093	12,073		
	Of which, sales to external customers	9,745	11,491	11,100	11,491	9,904	11,379	11,510	12,418	10,229	11,065		

IR Contact

Company name	:	Takamiya Co., Ltd.
Address	:	〒530-0011　3-1, Ofukamachi, Kita-ku, Osaka Grand Front Osaka Tower B 27F
HP	:	https://corp.takamiya.co/en/
IR website	:	https://corp.takamiya.co/en/ir/
TEL	:	06-6375-3918 (Corporate Planning Department)
FAX	:	06-6375-8827
Mail	:	ir@takamiya.co







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